



Seller Opportunities From GOTTESMAN COMPANY And Cooperating Intermediaries FOR REGISTERED BUYERS

Industry	Segment	Seller Number	Description <small>(Click on the Seller Number link to view the complete profile)</small>	Sales \$MM	Profit \$MM	Location
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M&A Division

Sellers with revenues of \$10,000,000 and above

Listings in red have been posted in the past 30 days

[See also Small Business Division, sales of less than \\$10M, following this section](#)

Recycler	Metals	S-809-4 OB AHO	<p>Non-Ferrous Secondary Smelter/Recycler</p> <p>This seller, a S-Corporation, operates two related companies both of which are focused on the primary and secondary non-ferrous metal industry. Company "A" (non-ferrous recycler) sells non-ferrous scrap and both primary and secondary aluminum ingot in its market area. Company "B" (aluminum smelter) produces primary and secondary alloys with complicated chemistries and sells both to the foundry industry. Both Companies have established a reputation for high quality products and excellent customer service. Over the last 5 years both companies have experienced double digit growth due to both strong market demand and an expansion of capacity. An additional capacity expansion of the smelting operation which will nearly double capacity is underway.</p>	208.0	12.0	Midwest
Food	Seafood	S-580-5 OB HAL	<p>Seafood Processor</p> <p>This Company is one of the world's largest and best known processors of seafood. This well-established Company derives approximately 75% of its sales from one species, making it one of the world's largest suppliers in that market. This species is harvested from a sustainably managed fishery, and the Company benefits from a contractually secured long-term source of supply, ensuring steady availability of product purchased on favorable terms.</p>	85.0	3.2	East Coast

Industry	Segment	Seller Number	Description (Click on the Seller Number link to view the complete profile)	Sales \$MM	Profit \$MM	Location
Apparel	Manufacturing	S-2263-2 OB EDG	<p>Junior/Missy Casual Sportswear</p> <p>The Company is a rapidly-growing West Coast junior/missy casual lifestyle apparel producer. From its origins in branded junior denim bottoms, the Company has used its extraordinary sourcing capabilities to develop a parallel private label bottoms business. In the last three years, the Company has also aggressively entered the missy bottoms market, with a new missy brand and associated private label product.</p>	78.0	9.8	West Coast
Oil & Gas	Services	S-1925-10 OB TBL	<p>Canadian Oil Sands Services Company</p> <p>The company provides a wide range of services to Western Canadian oil sands producers and has established a strategic presence in the Fort McMurray oil sands region. The company's services including rejects handling, oil sands excavation, grading, heavy hauling, crushing and mulching, fleet maintenance, transportation of water and liquid waste, technical staffing, laboratory and geological services, distribution of purified water and other specialty products, and infrastructure/property services.</p>	70.0	17.0	Canada
Building Products	Manufacturing	S-1529 BF	<p>Window and Door Manufacturer</p> <p>The Company is an award winning manufacturer of quality, energy efficient vinyl and aluminum windows and doors for residential, commercial and institutional use. It operates from a modern 200,000+ square foot factory in the metropolitan NY area and employs over 300 people.</p>	64	9.9	U.S.A.
Metals	Recycling	S-2004-2 OB JMG	<p>Metals & Plastics Recycler</p> <p>The Company deals in recyclable metal. It sorts, grades and packages recyclable metal and ships it throughout the world to various markets. The Company operates out of two locations. Headquarters and a wholesale and retail collecting and processing facility are located in the southeastern USA.</p>	60.0	8.0	East
Food	Distribution	S-1074 BF	<p>Fresh & Frozen Meat Distributor</p> <p>Branded products to independent food stores in New York metro market. One of top distributors for product group.</p>	47.0	1.7	Northeast

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Food	Manufacturing	S-2283-1 OB MS	Mfr & Master Distributor of Food and Non-Food Products for the Entertainment Industry The Company is vertically integrated and maintains a stable business model through marquee customers and strong blended margins. A diverse offering of innovative and scalable products allows the Company to operate as a single source for customer procurement needs. The Company utilizes multiple channels to reach both distributors and end users.	45.8	5.0	U.S.A.
Metals	Manufacturing	S-2248-1 OB EN	Brass and Bronze Ingot Manufacturer Major domestic producer of reclaimed brass and bronze. Firm produces ingots to diverse client base of OEM manufacturers of plumbing fixtures, pumps, meters and many other applications. Long term relationships with most clients. Large facility with ample room for expansion. No debt. Excellent management team in place.	40.0	2.2	Southeast
Apparel	Manufacturing	S-2341-1 OB RWH	Garment Manufacturing Company West Coast headquartered high profit, high growth producer of Women's Contemporary, Junior and Missy private label and branded apparel throughout the U.S. Excellent upside growth potential. Their NYC wholesale showroom displays over 400 products. Firm enjoys unique competitive advantages including exceptional speed to market. 85% overseas manufacturing.	40.0	6.6	West Coast
Concrete	Construction	S-2359-2 OB PK	Concrete Construction Company Concrete Construction – Elevated Deck Work – Parking Garages – Mid-rises – condominiums, apartments and paving. Aggressive field installation and management. Ongoing contracts with multi-family builders in the nation. decades of experience, breadth and depth of equipment and services. Broad geographical reach, competitive spirit. Over 20 years of demonstrated and	36.7	6.6	South
Fuel Oil	Distribution	S-233-7 OB AHO	Petroleum and Lubricant Distributor A top notch petroleum and lubricant distributorship serving over 8,900 customers in a high growth area. The Company is known for quality products and excellent customer service throughout their marketing area.	36.0	0.7	Southeast PA

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Metals	Manufacturing	S-1623 MPK	<p>Manufacturer of High-Volume, Precision Metal Stampings</p> <p>The Company, founded in 1987, is a leading manufacturer of high-volume, precision metal stampings serving the automotive, consumer electronics, appliance and telecommunications industries. The Company has enjoyed extensive growth by investing significant capital to acquire state-of-the-art</p>	35.3	2.8	Midwest
Oil & Gas	Oilfield Services	S-2309-1 OB CFA	<p>Oilfield Services Business</p> <p>The Company is primarily engaged in the completion, repair, and workover of land based oil and gas wells and has served the oil and gas industry. The primary mission of the Company is to furnish the equipment, personnel, and expertise to provide the oil and gas operator with the optimum producing conditions.</p>	34.5	14.0	Texas
Apparel	Manufacturing	S-2263-4 OB EDG	<p>Career & Casual Coordinated Sportswear</p> <p>Business Description: One of Canada's leading manufacturers of career and casual coordinated sportswear is now prepared for a powerful push into the U.S. market. The Company is family-owned and operated, and is represented in major Canadian department stores as well as a large number of specialty chains and independent stores. The product, positioned as modern (contemporary) missy sportswear, is 100% branded, using its core name or one</p>	34.0	5.0	Canada
Floor Coverings	Distribution	S-2283-2 OB MS	<p>Commercial Floor Coverings Dealer</p> <p>The Company - in business since 1973, working with more than 100,000 clients, and installing more than 90 million square feet of flooring products. This is a value-added, floor coverings dealer, providing its customers with quality, innovative products and impeccable service.</p>	33.2	3.4	East Coast
Metals	Manufacturing	S-1237-3 OB DK	<p>Diversified Specialty Metal Manufacturing Co.</p> <p>The Company designs and manufactures from concept to completion a wide range of heavy metal products. Organized primarily to serve the oil and gas industry, it quickly developed a reputation for excellence that has propelled it into a much larger and more diverse marketplace. The Company is well pedigreed, ASME Code accredited and utilizes state of the art processes and</p>	28.0	3.0	Gulf Coast

Industry	Segment	Seller Number	Description (Click on the Seller Number link to view the complete profile)	Sales \$MM	Profit \$MM	Location
Candles	Manufacturer	S-2074-5 OB SEP	Chapter 11 Candle Manufacturer Formed in the late 1990's, this southwestern manufacturer of heavily scented pillar, jar filled, and votive candles was acquired by the parent company in an effort to vertically integrate the manufacturing of candles into the parent company's \$500,000,000 home interior and gift sales and distribution operation. This subsidiary was initially accounted for as a profit center and showed consistent annual sales growth over the years with 2006 sales to the parent being in excess of \$48,000,000 and sales to miscellaneous other customers of \$700,000. In 2007 the accounting was changed to treat the Candle Company as a cost center and the Company produced \$28,000,000, at its cost, in candle inventory for the parent.	28.0	NA	Southwest
Doors	Manufacturing	S-1618 MF	Manufacturer & Distributor of MDF Doors, Shutters, Moldings & Millwork Company is a manufacturer and distributor of quality MDF products to the home building market. Customers comprise of homebuilders and distributors to the homebuilding trade. The business was started in 1996 and has grown into a 16M enterprise in ten years. Due to a recent development, the company is believes that sales will dramatically increase sales in 2008. The Company's product line is large and diverse which sets this Company apart from its competitors. Most competitors in this niche can only ship one or two products	24.0	1.0	Southeast
Construction	Roofing	S-2402-1 OB HN	Outdoor Sports Recreation Retailer & Fuel Distributor Business Description: Retailer of Recreation Outdoor Sports Equipment with a Second Business of Fuel Distribution. Distribution: Has a wide market & draws customers from hundreds of miles away for its sports equipment. In its Fuel Distribution business sector, it is experiencing excellent growth within its market area.	24.0	1.0	New England
Contractor	Plumbing	S-353-11 OB WB	Large Scale Plumbing Contractor The company is a large scale plumbing contractor located in a major metroplex market in Texas. The customers are major new construction builders. This plumbing contractor operates on volume production construction.	23.4	1.6	Texas

Industry	Segment	Seller Number	Description (Click on the Seller Number link to view the complete profile)	Sales \$MM	Profit \$MM	Location
Cabinets	Manufacturing	S-139-2 OB AC	Major Wood Cabinet Manufacturing Co. This Company is a major producer of residential and commercial wood cabinets. Its designed and manufactured products are some of the finest in the industry. It also has a broad line of products to compliment the core business of cabinet production. The Company has been experiencing tremendous growth and is highly profitable \	22.7	2.6	West
Mobile Electronics	Distribution	S-2369-1 OB KS	Mobile Electronics Distributor This company owns, imports and distributes worldwide famous (top of the line) brand of car audio products. The company holds multiple patents and trademarks protecting their interests around the world.	22.4	3.7	U.S.A.
Apparel Accessories	Wholesale	S-2263-5 OB EDG	Ladies Handbags & Accessories Business Description: The Company is an East Coast-based designer, importer, and wholesaler of primarily ladies' bags, belts, and small leather goods, selling under a very well-known licensed brand. The Company is the exclusive licensee for multiple accessory classifications for men, women, and children sold in the United States and its territories. It is also the licensee	22.2	11.1	Northeast
Wood Products	Manufacturing	S-2273-1 OB AHO	Millwork Company A leading producer of custom wood moldings, wood and aluminum clad doors and windows, as well as a distributor for select manufacturers of quality wood and aluminum windows, doors and related hardware products.	21.8	3.8	Southeast
IT Consultancy	Information Technology	S-2315-1 OB MS	US BASED SAP CONSULTANCY This privately held profitable SAP-focused IT Consultancy is a specialist in SAP implementation, application management, custom software development, and support. They partner closely with clients to help design, build, integrate, manage, and evolve an adaptive enterprise that let them effectively and efficiently respond to changes in their business environment.	20.8	1.9	Southwest

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Retail	Auto	S-2013-1 OB KM	Pre-Owned Auto Dealership Large, multi-location pre-owned auto dealership located in Southern California has seen dramatic growth over the past few years and is showing strong and growing sales in the slowing economy. Sales took a large jump in 2007 with the opening of a large second facility. The company's primary target market is the Hispanic population in the surrounding area. They have an excellent reputation and use local and regional publications, local radio and television.	20.5	1.3	So. Calif.
Contracting	Construction	S-2323-1 OB RWM	Drywall Installation Company The business provides subcontracting services for primarily new housing construction & some light commercial construction. The Company has a good reputation & holds long standing relationships with regional contractors. The business maintains a high growth potential due to the ability to integrate into light commercial & remodeling industries. The business has 4 locations & employs 24 people. Labor is subcontracted.	20.5	2.0	Midwest
Food	Distribution	S-328-1 OB MS	Wholesale Food Distributor Purveyor of meat, provisions and frozen foods to the wholesale/retail trade, hospitality industry and institutional/food bank clients. Portion controlled products from their own USDA approved facility.	20.4	0.1	Northeast
Contractor	Electrical	S-1027-1 OB SSA	Residential Electrical Contractor The company provides electrical contracting services to Nevada and Northern California. The business includes trucks, equipment, existing contract base, relationships with general contractors in all three markets (Las Vegas, Reno, and Northern California), a trained workforce, and an experienced management team.	20.3	4.4	Nevada

Industry	Segment	Seller Number	Description (Click on the Seller Number link to view the complete profile)	Sales \$MM	Profit \$MM	Location
Mining	Contracting	S-605-6 OB AHO	<p>Leading Coal & Salt Mining Contractor</p> <p>The Company provides services to support coal and salt mining companies by offering a diversity of specialties focusing on nearly every need of the industry. Currently the company is known as the leading independent contractor with over 300 people working in seven states. Continuous growth has been sustained annually each year. This growth is anticipated to continue along this trend for the next ten years.</p>	20.1	2.9	U.S.A.
Information Technology	Staffing	S-1334-7 OB AC	<p>Fast Growing IT Services Company</p> <p>The Company sources, employs and supplies highly skilled software professionals to major corporations across the USA on a contract-consulting basis. Its experienced consultants specialize in applications such as ERP, CRM, and EAI, and core development technologies including Java, Websphere, and .Net. The Company has developed highly proficient offshore sourcing and supply processes, including a proven ability to work the H1 visa program,</p>	20.0	1.5	West Coast
Metals	Recycling	S-353-12 OB WB	<p>Metals Recycling Center</p> <p>This company is a fast growing recycling center for ferrous and non-ferrous metals, catalytic converters and automotive batteries.</p>	19.5	1.1	Southwest
Food	Manufacturing	S-1979-1 OB HAL	<p>WHOLESALE MEAT PROCESSOR</p> <p>This Company is a highly recognized regional meat processor and distributor. The Company recently restructured eliminating its slaughtering operation and adding value-added, portion-controlled products. The elimination of the slaughtering resulted in a small reduction of revenues is 2006</p>	19.0	1.0	Northeast

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Services	Printing	S-20-51 OB HAL	<p>Leading Full-Service Printing Company</p> <p>The Company has longstanding relationships with both regional and national clients in financial services, retail, commercial real estate development and other markets. It is the preferred sign vendor in multiple geographic regions for two of the top ten US banks. It has successfully completed, on time and on budget, significant conversion projects in this important category. Among a wide range of retail customers, it has an ongoing preferred relationship with one of the US's largest retail chains.</p>	19.0	6.3	Northeast
Building Products	Installation	S-246-5 OB HS	<p>Doors and Windows</p> <p>The Company is engaged in the custom design of replacement window systems or curtain wall for commercial, industrial and municipal, state and federal government buildings. All design, engineering and shop drawings are prepared in house. They also provide energy audits to determine utility cost savings and payback period for new windows.</p>	18.8	1.3	Southeast
Automotive	Manufacturing	S-1249 MFR	<p>Trailer Chassis Manufacturer</p> <p>Firm is a primary supplier of trailer chassis used to transport cargo containers for a diverse group of end-users and leasing companies. Excellent profitability and management team.</p>	17.0	2.2	Northeast
Apparel	Manufacturing	S-1125-1 OB SSA	<p>Brand Name Apparel</p> <p>Men's and Women's Premium Quality Apparel Manufacturer. Casual wear, sportswear such as hooded jackets, sweatshirts, pullovers, sweatpants, etc.</p>	14.9	1.9	U.S.A.
Metals	Manufacturing	S-2292-3 OB NTB	<p>Metal Stamping/Tool & Die Mold</p> <p>Company was founded by two brothers in 1948 in a small building in northern IL. Through the years the building has been expanded, several times to 27,000 square feet. Through the years the company maintained a reputation for quality precision metal work, and this philosophy is continued today. Today the company has a modern 30,000 square foot</p>	14.4	2.0	Illinois

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Oil & Gas	Pumping Unit	S-353-9 OB WB	Sell, Service, Repair & Install Pumping Units for the Oil Industry This business is one of the largest and well known provider's of new and used oilfield pumping equipment for use on producing oil wells. They purchase their products overseas, install service and repair them on site.	14.4	1.8	Southwest
Metals	Metal Coating/Process or	S-1800-2 OB HS	Coil Coating, Processing & Downstream Operations The firm specializes in the coating and stamping of aluminum and steel coils for manufacturers of a wide variety of finished products. Building materials is currently the largest market, with customers fabricating the processed coils into finished products such as gutters, siding, roofing, awnings, screen frames, garage doors, and shutters. Other markets include, automotive, aerospace, appliances, bake ware and, signage.	13.7	0.7	Southeast
Services	Printing	S-1337-6 OB TBL	Wholesale Printing Services The company has provided wholesale printing services to a variety of clients for over 10 years. They have achieved steady growth by fostering preferred and exclusive vendor status with leading national multi-unit and franchised retail printing stores and food franchises, to provide high quality, personalized printing services. The company can serve as an exclusive point where retail franchisees can order customized marketing materials, flyers, menu's, etc., via a franchise-branded web site. This online resource allows clients to submit orders and track job status 24 hours a day, 7 days a week.	13.3	3.0	Rocky Mountains
Food	Distribution	S-1233-4 OB MF	Meat Distributor and Food Wholesaler This family owned and operated business warehouses and distributes refrigerated and frozen foods, dry goods, and non-food items. Inventory includes fresh boxed beef and pork, frozen foods, canned foods, fresh vegetables and fruits, and dairy. Boxed meat and staples are purchased by the truckload. Produce, non-food items, and janitorial supplies are purchased from re-distributors.	13.2	1.1	Texas

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Contracting	HVAC / Metal Fabricating	S-2250-1 OB WRC	<p>HVAC Company and Metal Fabrication Company</p> <p>Major regional firm catering to new and remodel market for commercial and industrial clients. State-of-the-art metal fab produces for own and other contractors. Have excellent relationships and large backlog.</p>	13.1	2.1	Southeast
Flowers - Artificial	Distribution	S-2325-1 OB KM	<p>Distributor of Silk flowers & Accessories</p> <p>The Company is a very profitable, high-end importer-distributor of silk flowers, seasonal ornaments and accessories. The California based C Corp has over 1,200 accounts of wholesalers, large retail chains and distributors of assembled arrangements primarily in the US and includes North and Central America.</p>	13.1	1.4	California
Oil & Gas	Construction	S-1366-2 OB MCF	<p>Pipeline Construction & Maintenance Co.</p> <p>The Company is a well-established business with a profitable operating history, serving its market for 10+ years. Its major revenue sources are gas contracts for pipelines, gathering lines, installation of surface production equipment, maintenance of pipelines and service facilities, hourly roustabout and welding projects for major oil companies.</p>	13.0	4.5	Texas
Heavy Machinery	Distribution	S-1914-2 OB EW	<p>Forklift Wholesaler</p> <p>The company is long established enjoys a reputation for outstanding service and top of the line products. It is one of the largest dealers for a major brand name in the US and now has three locations in the Southwest. All three facilities have over 25,000 sf of space and are owned by the corporation.</p> <ul style="list-style-type: none"> * New or used equipment sales and leasing. * Vehicle and equipment service * Vehicle and equipment parts and accessories * Vehicle and equipment rentals. * OSHA approved safety training and certifications * Equipment transport and relocation. 	13.0	2.7	Southwest

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Foods	Manufacturing	S-2370-1 OB EN	Frozen Bakery Manufacturer The Company, located in Puerto Rico, has enjoyed a leading position in the Puerto Rico bake off in-store frozen bakery segment for the last 30 years with a solid reputation in the manufacturing, distribution and sale of frozen bakery products. The Company's product line includes frozen bread, accounting for 72% of revenues, frozen pastries, accounting for 21% of revenues, distribution, accounting for 3.5% of revenues and bakery materials, accounting for 3.5% of revenues. Most of the Company's growth to date has been generated from Chain Supermarkets in Puerto Rico. Management had focused on expanding its customer presence to the United States and is currently serving Hispanic markets in the continental United States.	12.6	1.6	Puerto Rico
Home Fixtures	Manufacturing	S-1388-4 OB EN	Countertop Fabricator The Company has grown impressively, and with its fully automated equipment is capable of doubling or tripling production. Their products include Granite, Marble, Verona, Zodiaq, Corian, Florenata and Wood Butcher. The Company operates out of a 24,000 square foot facility, of which the Seller owns 16,000 sq. ft. and rents 8,000 sq. ft. The Company has 50 full time employees and 4 managers.	12.5	0.9	So. Florida
Metals	Manufacturing	S-1914-1 OB EW	Stainless Steel Manufacturer The company's main business is the manufacturing of food processing equipment to various industries including: Beverage, seafood, flour and corn tortillas, corn chips, grain and cereal, meat and produce. They are also very involved in the fabrication of stainless steel platforms, catwalks, crossovers and landings, l-Breams, ladders, staircases, fryers, and finally, control panels, PLC control systems and system integration. They also can product a full line of conveyors.	12.5	2.4	Texas
Real Estate	Development	S-1610 JMG	American Developer Residential RE Costa Rica This firm controls over 3000 acres totaling 100mm in land assets in Costa Rica. It sold 500 acres of land in its first 90 days in business -gross profits from construction may exceed \$500mm. The Company serves the exploding US baby boomer generation seeking to retire and/or relocate to a long stable democracy with a reasonable cost of living.	12.0	-2.0	Costa Rica

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Information Technology	Staffing	S-1365-4 OB SAF	IT Staffing Company - Northeast Based The Company's focus is on IT contracting services using its own H1B employees. It hires only experienced IT professionals with a minimum experience of 4 years, and has a strong pool of technical and functional consultants. In 2006, it had 86 consultants and 63 full time technical employees on billing. For 2007, those counts are expected to increase to 130 and 110 respectively.	11.8	1.2	Northeast
Fuel Oil	Petroleum	S-233-6 OB AHO	Petroleum / Propane Distributor Primary petroleum / propane distributor serving over 6,000 customers in a high growth area of Northeastern, PA	11.7	0.4	Mid Atlantic
Contractor	HVAC	S-268-4 OB PF	Growing - Commercial HVAC Company The Company's name is well recognized in its market. The company has been successful by embarking on several complimentary trades that made it very difficult for the average HVAC Company to compete. Design build, mechanical piping and building automation systems have launched the Company into a market that is unattainable by most HVAC without a large investment in money and time. Therefore, the Company does not have to rely upon subcontractors to perform integral components of a particular project.	11.7	1.2	Southern CA
Construction	Roofing	S-2394-1 OB GB	Roofing Company Roofing company with 4 branch locations in the Pacific Northwest The company has been providing quality roofing materials and workmanship to homeowners and contractors for over 84 years.	11.5	1.3	Pacific NW
Industrial Products (Agri-Business)	Manufacturing	S-1311 RFK	Agricultural Water Management Products This 31 year old company manufactures and distributes products that monitor and control sub surface water levels on farms in the mid-west. They operate from a 71,000 SF facility where they perform metal and plastic fabrication, powder coating, assembly, shipping and administration.	11.3	1.6	Midwest

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Mobile Electronics	Import/ Distribution	S-2369-2 OB KS	Auto Electronics Importer/Distributor The company owns, imports, exports and distributes worldwide well-known brands of car audio and video products. Founded in 1989, the headquarters are strategically located to maximize control over products arriving from overseas manufacturers for distribution throughout the United States.	11.3	2.0	Western U.S.A.
Transportation	Logistics	S-1607 EEL	Logistics & Freight Forwarding Company Our Client is one of the top Freight Forwarding and Logistics companies in headquarters located in Turkey with shipping operation in Asia, Arabian Gulf, Middle East and South America. The Company's core business is containerized shipment of bulk products (mainly steel and minerals) and it has been in business for about 3 years. In 2006 with their export FCL volume, they were in the top 5.	11.2	0.8	Turkey
Chemicals	Manufacturing	S-1429 JM	Premium Manufacturer and Packager of Aerosol Products Produces and packages variety of aerosol and liquid products including air fresheners, lubricants, cleaners and other specialty chemicals. Vertically integrated from R&D, formulation, package design, manufacturing and warehousing. Private label. Excellent, lucrative business in regional market.	11.0	1.5	West Coast
Packaging	Manufacturing	S-145-1 OB AB	Specialized Packaging Manufacturer for Food Service Industry Well-established specialized packaging manufacturer is among the top in its category. The Company is a niche business, catering to supply bakeries and vendors to the food supplies industry. Although the major portion of the business serves the bakery packaging market, the Company does serve the fish, seafood, meat and processing market, which has vast potential and is an attractive, market expansion opportunity.	11.0	2.0	Northeast
Medical Equipment	Distribution	S-108-1 OB NTB	Value Added Medical Equipment Distributor - Sales & Service This equipment distribution company services a niche market and enjoys strong margins. The company specializes in exceptional service to the Midwest market. Key Managers are in place supervising productive, knowledgeable sales representatives and technicians, all of whom are paid on a commission basis. In 2006 and 2007, the company added skilled salespersons and technicians to cover expanded markets. Productivity, which is tied to compensation, remains high. Since only administrative staff are on salary, fixed	10.9	1.0	Midwest

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Industrial Supplies	Distribution	S-1237-4 OB DK	Industrial Supply Distribution Majority of the business is offshore oil and gas clients. Company is a complete single call supplier for all types of products needed for offshore drilling platforms. Company is a distributor for many product lines including valves, pumps, gauges, fittings, rental tooling, pipes and a hundred other items	10.9	1.8	Gulf Coast
Oil & Gas	Trucking	S-353-10 OB WB	Oilfield Trucking Company This Company has filled a niche market in the oilfield service industry hauling bulk and bagged Barite from processing plants to drilling locations	10.6	1.6	Southwest
Auto Parts	Manufacturing	S-2320-2 OB AHO	Brake Parts Manufacturer Company is a significant growth player in a mature truck brake market. The Company has grown rapidly in a slow-growing industry because it has developed the processes to successfully operate a customer-oriented, after market, truck brake parts supplier enterprise.	10.5	2.5	West Coast
Aerospace Equipment	Manufacturing	S-2335-1 OB KM	Aerospace Manufacturing Established 1992 - parts manufacturer to commercial, military and aerospace industries with AS9100B Certification. Company has a seasoned management team with 55 employees in place. The company invests in top, automated equipment and has diverse capabilities for a wide range of capabilities.	10.3	3.2	West
Contracting	Wet Utilities (Water)	S-191-12 OB WB	Wet Utilities Contractor: Water, Sewer & Storm Drains The company specializes in the installation of sewer, water, and storm drain systems including: Sewer Mains • Sewer Laterals • Sewer Manholes • Sewer Pump Stations • Force Mains • Water Mains Pump Stations • Reduction Stations • Metering Stations • Fire Services • Transmission Mains • Storm Drains • Concrete Structures • Distilling Basins • Energy Dissipaters • Storm Water Treatment Systems	10.2	0.9	West Coast

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			(Click on the Seller Number link to view the complete profile)	\$MM	\$MM	
Health Care	Radiology	S-353-13 OB WB	Diagnostic P.A. Radiology Clinics	10.1	1.7	Southwest
			Started in 1986, these long established Diagnostic P.A. Radiology Clinics provide CT, MRI, Ultrasound scans and X-Rays to their local communities and electronically across Texas. In addition to performing the actual scanning procedure they receive images electronically from other clinics and perform the Interpretation Services for them.			